



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

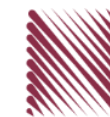
6th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, September 6, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,967.48	34.37	0.50%	-4.45%	7,660.99	6,734.52	41.23	1.70	33.35	3.95
Premier Index	7,638.56	37.17	0.49%	-5.88%	8,592.03	7,399.12	31.61	1.96	34.96	4.40
Main Index	5,701.83	29.56	0.52%	1.88%	5,821.12	5,190.37	9.63	0.84	28.09	2.48
NIC 50 Index	8,814.68	42.88	0.49%	-2.96%	9,634.57	8,510.92	30.91	1.96	34.96	4.40

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	37.33	160.60
Premier Index	22.97	67.23
Main Index	14.36	93.37
NIC 50 Index	37.58	142.74

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	59	39	50
Premier Index	15	8	2
Main Index	44	31	48
NIC 50 Index	22	22	6

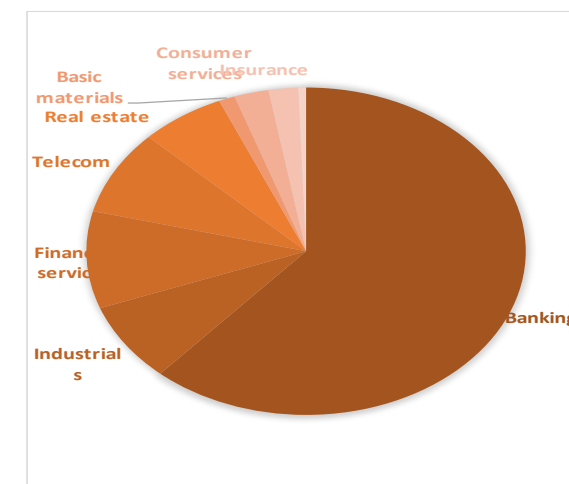
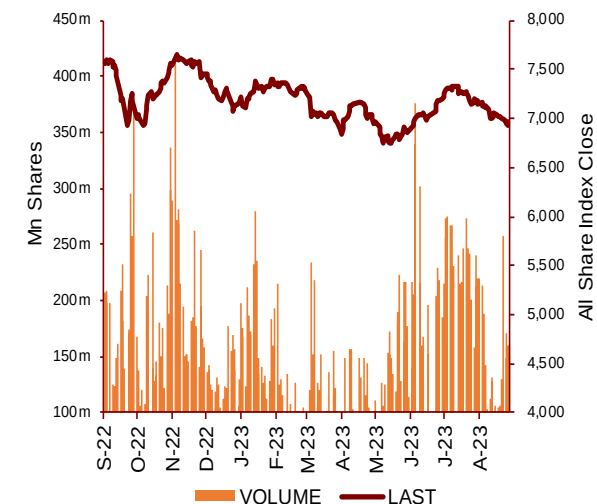
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Shuaiba Industrial	0.212	74,597	14.59%
Gulf Franchising Holding	0.063	1,300	12.50%
Sanam Real Estate	0.167	241,061	11.33%
Equipment Holding	0.025	10,134,998	10.92%
First Takaful Insurance	0.066	1,121	8.55%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Hayat Communications	0.064	219	-17.53%
National Cleaning	0.034	10,438	-5.90%
Amar Finance and Leasing	0.056	9	-5.77%
UniCap Investment and Fini	0.042	2,629	-4.33%
Tamdeen Real Estate	0.361	14,875	-4.24%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.744	5.19	1.50%
National Bank of Kuwait	0.909	4.60	-0.11%
International Financial Adviso	0.194	4.00	-0.51%
IFA Hotels and Resorts	0.214	3.50	-2.28%
Arzan Financial Group for Fina	0.166	2.19	-0.60%

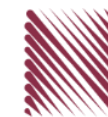
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
International Financial Advis	0.194	20.37	-0.51%
IFA Hotels and Resorts	0.214	15.58	-2.28%
Arzan Financial Group for F	0.166	13.03	-0.60%
National Consumer Holding	0.125	8.77	3.31%
Aayan Leasing and Investm	0.169	8.20	0.60%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,687.75	11.850	0.71%	-6.6%	1,878.3	1,643.8	25.002	1.19	19.54	2.85
Industrials	938.68	6.110	0.66%	-13.6%	1,187.9	929.8	3.167	0.95	29.00	2.95
Financial services	1,266.99	8.140	0.65%	0.1%	1,421.1	1,155.2	3.896	1.00	52.13	2.51
Telecom	1,113.67	3.580	0.32%	-6.0%	1,267.2	1,060.1	3.394	1.20	11.70	3.59
Real estate	1,205.53	-6.420	-0.53%	0.3%	1,305.5	1,071.7	2.535	0.69	25.59	1.72
Basic materials	864.03	7.580	0.89%	-1.0%	1,008.0	800.8	0.486	1.46	8.12	12.94
Consumer services	607.29	-2.050	-0.34%	27.0%	629.9	437.7	1.028	2.49	12.08	2.72
Insurance	2,210.58	-39.190	-1.74%	45.1%	2,254.5	1,481.4	0.881	1.04	17.93	4.46
Health care	469.71	0.000	0.00%	1.7%	482.7	397.7	0.233	-1.44	12.09	1.76
Energy	998.42	1.620	0.16%	-12.4%	1,242.7	925.9	0.203	0.76	9.94	2.16
Utilities	505.26	2.630	0.52%	1.6%	547.4	447.4	0.211	1.74	15.48	6.28
Consumer goods	1,555.83	-6.850	-0.44%	5.1%	1,760.6	1,351.5	0.183	1.14	76.55	1.15
Technology	563.81	3.640	0.65%	-19.5%	800.3	531.1	0.008	0.70	NM	-
	6,967.48	34.37	0.50%	-4.5%	7,661.0	6,734.5	41.23	1.70	33.35	3.95



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



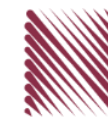
Premier Market

Wednesday, September 6, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.909	-0.001	-0.11%	1.75	13.74	3.72	7,208	-1%	-11%	4.60	5.07	13.1%	1.6%	1.089	0.905	22.81%
Kuwait Finance House	0.744	0.011	1.50%	1.90	19.38	2.29	10,907	0%	-1%	5.19	7.03	13.5%	2.2%	0.822	0.685	34.51%
Mobile Telecommunications	0.502	-0.009	-1.76%	1.76	10.34	6.85	2,172	-2%	-11%	1.28	2.55	17.3%	5.4%	0.629	0.500	6.87%
Boubyan Bank	0.610	0.004	0.66%	2.50	40.37	0.93	2,417	0%	-19%	0.58	0.96	6.3%	0.8%	0.802	0.579	7.65%
Agility Public Warehousing	0.569	0.003	0.53%	0.77	21.12	0.00	1,452	-1%	-21%	0.93	1.64	4.1%	2.9%	0.821	0.560	4.59%
Mabanee Co.	0.833	-0.001	-0.12%	1.86	17.38	1.58	1,096	0%	4%	0.05	0.06	11.1%	5.5%	0.888	0.680	3.47%
Gulf Bank	0.247	-0.001	-0.40%	1.15	12.31	3.84	830	-2%	-17%	0.58	2.33	9.6%	1.0%	0.338	0.246	2.63%
Burgan Bank	0.194	0.003	1.57%	0.75	19.68	3.99	669	1%	-7%	0.02	0.12	3.8%	0.7%	0.232	0.184	2.12%
Human Soft Holding	3.218	0.016	0.50%	3.92	9.44	11.90	411	0%	-4%	0.13	0.04	40.5%	32.8%	3.845	3.048	1.30%
Warba Bank	0.198	0.002	1.02%	1.08	27.97	1.49	408	-1%	-13%	0.56	2.86	3.9%	0.4%	0.250	0.195	1.29%
Boubyan Petrochemical	0.723	0.008	1.12%	1.38	10.80	8.39	385	-2%	-10%	0.40	0.56	12.6%	6.9%	0.912	0.705	1.22%
Kuwait Projects Company Holding	0.122	0.002	1.67%	0.71	30.50	0.00	555	-1%	9%	0.30	2.50	1.9%	0.2%	0.164	0.099	1.76%
Shamal Al-Zour Al-Oula Power & Water	0.192	0.001	0.52%	1.74	15.48	6.28	211	-1%	2%	0.02	0.11	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.225	0.001	0.45%	1.07	159.57	2.13	508	-1%	9%	0.11	0.49	0.8%	1.2%	0.258	0.181	1.61%
Boursa Kuwait Securities Co	1.962	0.004	0.20%	6.93	25.08	4.34	394	-1%	-4%	0.35	0.18	32.3%	19.1%	2.410	1.760	1.25%
Kuwait International Bank	0.159	0.000	0.00%	0.60	16.53	2.30	244	-2%	-11%	0.62	3.92	3.0%	0.5%	0.197	0.158	0.77%
Jazeera Airways	1.575	-0.005	-0.32%	10.94	18.27	4.94	347	-6%	-17%	0.53	0.34	61.1%	7.0%	2.200	1.518	1.10%
Alafco Aviation Lease and Finance	0.175	0.002	1.16%	0.76	NM	0.00	167	1%	-14%	0.01	0.05	-16.4%	-3.6%	0.220	0.162	0.53%
Mezzan Holding	0.519	-0.002	-0.38%	1.54	76.55	2.30	161	0%	32%	0.34	0.65	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.215	0.010	0.83%	1.13	13.58	4.98	253	0%	0%	0.07	0.06	8.3%	NM	1.414	0.967	0.80%
National Investments	0.226	0.001	0.44%	1.02	176.56	12.44	180	-3%	-5%	0.13	0.58	0.5%	0.2%	0.295	0.183	0.57%
Alimtiyaz Investment Group	0.067	0.000	0.15%	0.42	NM	13.49	68	-5%	-11%	0.02	0.32	-2.0%	-0.6%	0.093	0.053	0.22%
Kuwait Real Estate	0.161	-0.004	-2.42%	1.14	14.83	1.77	148	-1%	54%	1.09	6.69	7.9%	2.9%	0.170	0.094	0.47%
Integrated Holding	0.433	0.000	0.00%	1.72	40.43	3.46	110	4%	17%	0.42	0.97	4.3%	2.8%	0.454	0.321	0.35%
ALI ALGanim	1.115	-0.019	-1.68%	8.62	14.10	6.08	306	-5%	39%	0.41	0.36	34.4%	13.1%	1.287	0.750	0.97%
Kuwait Investment	0.133	0.000	0.00%	4.91	9.43	3.76	70	-1%	-13%	0.06	0.43	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.166	-0.001	-0.60%	5.54	31.50	2.35	135	4%	47%	2.19	13.03	3.7%	3.1%	0.172	0.099	0.43%
Aayan Leasing and Investment	0.169	0.001	0.60%	5.51	9.92	4.46	112	4%	27%	1.38	8.20	12.6%	8.4%	0.171	0.104	0.36%
Commercial Real Estate	0.101	-0.002	-1.94%	4.93	18.40	2.83	179	-1%	5%	0.17	1.68	3.4%	2.0%	0.111	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.679	-0.007	-1.02%	6.06	20.11	2.92	122	-4%	11%	0.14	0.21	8.9%	3.6%	0.738	0.566	0.39%
GFH Financial Group	0.083	0.001	0.73%	5.24	8.76	5.91	290	2%	9%	0.27	3.24	10.5%	1.2%	0.095	0.069	0.92%
Total		37.17	0.49%	1.96	34.96	4.40	31,607	-0.7%	-5.9%	18.76	40.07					100%

DAILY MARKET COVERAGE REPORT

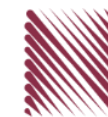
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.909	-0.001	-0.11%	1.75	13.7	3.72	7,208	-1.2%	-11.5%	13.1%	1.6%
Kuwait Finance House	0.744	0.011	1.50%	1.90	19.4	2.29	10,907	-0.1%	-0.6%	13.5%	2.2%
Mobile Telecommunications	0.502	-0.009	-1.76%	1.76	10.3	6.85	2,172	-1.6%	-10.8%	17.3%	5.4%
Boubyan Bank	0.610	0.004	0.66%	2.50	40.4	0.93	2,417	-0.2%	-19.0%	6.3%	0.8%
Agility Public Warehousing	0.569	0.003	0.53%	0.77	21.1	0.00	1,452	-1.0%	-21.0%	4.1%	2.9%
Mabane Co.	0.833	-0.001	-0.12%	1.86	17.4	1.58	1,096	-0.4%	4.1%	11.1%	5.5%
Gulf Bank	0.247	-0.001	-0.40%	1.15	12.3	3.84	830	-2.0%	-17.4%	9.6%	1.0%
Burgan Bank	0.194	0.003	1.57%	0.75	19.7	3.99	669	0.5%	-7.0%	3.8%	0.7%
Human Soft Holding	3.218	0.016	0.50%	3.92	9.4	11.90	411	-0.3%	-4.0%	40.5%	32.8%
Warba Bank	0.198	0.002	1.02%	1.08	28.0	1.49	408	-1.5%	-13.2%	3.9%	0.4%
Boubyan Petrochemical	0.723	0.008	1.12%	1.38	10.8	8.39	385	-2.3%	-9.6%	12.6%	6.9%
Kuwait Projects Company Holding	0.122	0.002	1.67%	0.71	30.5	0.00	555	-0.8%	8.9%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.192	0.001	0.52%	1.74	15.5	6.28	211	-1.0%	2.1%	12.4%	2.9%
National Industries Group Holding	0.225	0.001	0.45%	1.07	159.6	2.13	508	-0.9%	8.9%	0.8%	1.2%
Boursa Kuwait Securities Co	1.962	0.004	0.20%	6.93	25.1	4.34	394	-1.4%	-4.4%	32.3%	19.1%
Kuwait International Bank	0.159	0.000	0.00%	0.60	16.5	2.30	244	-1.9%	-11.2%	3.0%	0.5%
Jazeera Airways	1.575	-0.005	-0.32%	10.94	18.3	4.94	347	-5.7%	-17.1%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.175	0.002	1.16%	0.76	NM	0.00	167	1.2%	-13.8%	-16.4%	-3.6%
Mezzan Holding	0.519	-0.002	-0.38%	1.54	76.5	2.30	161	-0.4%	32.1%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.215	0.010	0.83%	1.13	13.6	4.98	253	0.0%	0.0%	8.3%	6.4%
National Investments	0.226	0.001	0.44%	1.02	176.6	12.44	180	-3.0%	-4.6%	0.5%	0.2%
Alimti az Investment Group	0.067	0.000	0.15%	0.42	NM	13.49	68	-5.0%	-10.8%	-2.0%	-0.6%
Kuwait Real Estate	0.161	-0.004	-2.42%	1.14	14.8	1.77	148	-0.6%	53.5%	7.9%	2.9%
Integrated Holding	0.433	0.000	0.00%	1.72	40.4	3.46	110	4.3%	17.0%	4.3%	2.8%
ALI ALGanim	1.115	-0.019	-1.68%	4.32	14.1	6.08	306	-5.4%	38.5%	34.4%	13.1%
Kuwait Investment	0.133	0.000	0.00%	0.61	9.4	3.76	70	-0.7%	-12.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.166	-0.001	-0.60%	1.24	31.5	2.35	135	3.8%	47.2%	3.7%	3.1%
Aayan Leasing and Investment	0.169	0.001	0.60%	1.21	9.9	4.46	112	3.7%	27.1%	12.6%	8.4%
Commercial Real Estate	0.101	-0.002	-1.94%	0.63	18.4	2.83	179	-1.0%	5.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.679	-0.007	-1.02%	1.76	20.1	2.92	122	-4.1%	10.8%	8.9%	3.6%
GFH Financial Group	0.083	0.001	0.73%	0.94	8.8	5.91	290	2.5%	9.2%	10.5%	1.2%
Total		37.17	0.49%	1.96	34.96	4.40	31,301	-0.7%	-5.9%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,639	37.17	0.49%	7,909	7,959	20	31,301	-0.7%	-5.9%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.122	0.002	1.67%	0.128	0.122	41	555	-0.8%	8.9%	0.164	0.099
Burgan Bank	0.194	0.003	1.57%	0.203	0.207	43	669	0.5%	-7.0%	0.232	0.184
Kuwait Finance House	0.744	0.011	1.50%	0.764	0.755	37	10,907	-0.1%	-0.6%	0.822	0.685
Alafco Aviation Lease and Finance	0.175	0.002	1.16%	0.185	0.192	43	167	1.2%	-13.8%	0.220	0.162
Boubyan Petrochemical	0.723	0.008	1.12%	0.731	0.776	55	385	-2.3%	-9.6%	0.912	0.705

Middel Performrs (Today`s Price Change)

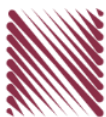
Warba Bank	0.198	0.002	1.02%	0.208	0.221	38	408	-1.5%	-13.2%	0.250	0.195
Gulf Cable and Electrical Industries Group	1.215	0.010	0.83%	1.201	1.198	49	253	0.0%	0.0%	1.414	0.967
Agility Public Warehousing	0.569	0.003	0.53%	0.622	0.636	18	1,452	-1.0%	-21.0%	0.821	0.560
Shamal Al-Zour Al-Oula Power & Water	0.192	0.001	0.52%	0.197	0.187	44	211	-1.0%	2.1%	0.208	0.170
Human Soft Holding	3.218	0.016	0.50%	3.505	3.428	45	411	-0.3%	-4.0%	3.845	3.048
National Industries Group Holding	0.225	0.001	0.45%	0.222	0.207	50	508	-0.9%	8.9%	0.258	0.181
Boursa Kuwait Securities Co	1.962	0.004	0.20%	1.923	1.966	48	394	-1.4%	-4.4%	2.410	1.760
Alimtiiaz Investment Group	0.067	0.000	0.15%	0.100	0.100	49	68	-5.0%	-10.8%	1.210	0.996
Kuwait International Bank	0.159	0.000	0.00%	0.166	0.174	27	244	-1.9%	-11.2%	0.197	0.158
National Bank of Kuwait	0.909	-0.001	-0.11%	0.945	0.995	31	7,208	-1.2%	-11.5%	1.089	0.905
Mabane Co.	0.833	-0.001	-0.12%	0.856	0.790	31	1,096	-0.4%	4.1%	0.888	0.680
Jazeera Airways	1.575	-0.005	-0.32%	1.888	1.807	6	347	-5.7%	-17.1%	2.200	1.518

Bottom 5 Performrs (Today`s Price Change)

Mezzan Holding	0.519	-0.002	-0.38%	0.523	0.430	44	161	-0.4%	32.1%	0.540	0.345
Gulf Bank	0.247	-0.001	-0.40%	0.263	0.282	25	830	-2.0%	-17.4%	0.338	0.246
ALI ALGanim	1.115	-0.019	-1.68%	1.139	0.940	29	306	-5.4%	38.5%	1.287	0.750
Mobile Telecommunications	0.502	-0.009	-1.76%	0.519	0.543	33	2,172	-1.6%	-10.8%	0.629	0.500
Kuwait Real Estate	0.161	-0.004	-2.42%	0.144	0.116	47	148	-0.6%	53.5%	0.170	0.094

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.909	-0.001	-0.11%	1.75	13.74	3.72	7,208	-1.2%	-11.5%	4.60	5.07	13.1%	1.6%	1.089	0.905	17.48%
Kuwait Finance House	0.744	0.011	1.50%	1.90	19.38	2.29	10,907	-0.1%	-0.6%	5.19	7.03	13.5%	2.2%	0.822	0.685	26.45%
Boubyan Bank	0.610	0.004	0.66%	2.50	40.37	0.93	2,417	-0.2%	-19.0%	0.58	0.96	6.3%	0.8%	0.802	0.579	5.86%
Commercial Bank of Kuwait	0.655	0.000	0.00%	1.82	12.61	3.74	1,239	0.2%	31.0%	0.00	0.01	13.2%	2.3%	0.730	0.447	3.01%
Gulf Bank	0.247	-0.001	-0.40%	1.15	12.31	3.84	830	-2.0%	-17.4%	0.58	2.33	9.6%	1.0%	0.338	0.246	2.01%
Burgan Bank	0.194	0.003	1.57%	0.75	19.68	3.99	669	0.5%	-7.0%	0.02	0.12	3.8%	0.7%	0.232	0.184	1.62%
Ahli United Bank	0.256	0.000	0.00%	0.87	19.56	3.13	577	-1.2%	-9.9%	0.00	0.01	4.5%	0.8%	0.300	0.247	1.40%
Warba Bank	0.198	0.002	1.02%	1.08	27.97	1.49	408	-1.5%	-13.2%	0.56	2.86	3.9%	0.4%	0.250	0.195	0.99%
Al Ahli Bank of Kuwait	0.213	-0.002	-0.93%	0.69	13.25	3.45	502	-4.9%	-29.1%	0.35	1.65	5.2%	0.6%	0.332	0.211	1.22%
Kuwait International Bank	0.159	0.000	0.00%	0.60	16.53	2.30	244	-1.9%	-11.2%	0.62	3.92	3.0%	0.5%	0.197	0.158	0.59%
Total Banking Sector - 10 Companies							25,002			12.53	23.96					60.64%

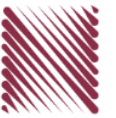
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.723	0.008	1.12%	1.38	10.80	8.39	385	-2.30%	-9.62%	0.40	0.56	12.6%	6.9%	0.912	0.705	0.93%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	6.49	78	0.00%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.358	0.000	0.00%	1.96	3.88	29.99	23	-0.83%	35.56%	0.00	0.00	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							486			0.40	0.56					1.18%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.519	-0.002	-0.38%	1.54	76.55	2.30	161	-0.4%	32.1%	0.34	0.65	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.107	0.000	0.00%	0.74	NM	0.00	22	0.9%	-2.7%	0.00	0.00	-11.1%	-5.9%	0.139	0.091	0.05%
Total Consumer Goods - 2 Companies							183			0.34	0.65					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.575	-0.005	-0.32%	10.94	18.27	4.94	347	-5.7%	-17.1%	0.53	0.34	61.1%	7.0%	2.200	1.518	0.84%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	0.003	2.11%	0.88	12.85	3.52	59	0.7%	0.0%	0.00	0.03	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.147	0.000	0.00%	0.85	13.33	3.40	59	2.1%	-1.3%	0.00	0.01	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.120	0.004	3.45%	0.50	NM	0.00	34	4.3%	10.1%	0.01	0.08	-1.8%	-0.3%	0.149	0.076	0.08%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.037	0.014	0.01%
IFA Hotels and Resorts	0.214	-0.005	-2.28%	7.64	12.02	0.00	39	21.6%	117.5%	3.50	15.58	61.8%	1.9%	0.235	0.058	0.10%
Kuwait Resorts	0.073	0.000	0.00%	0.48	12.93	4.00	14	-0.3%	-7.4%	0.02	0.23	3.7%	3.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.111	0.003	2.78%	0.91	8.58	5.56	12	0.9%	0.0%	0.00	0.03	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.176	0.000	0.00%	1.40	12.00	2.58	33	-0.6%	-20.7%	0.04	0.23	12.2%	9.4%	0.240	0.174	0.08%
Kuwait Hotels	0.200	0.000	0.00%	2.13	13.00	0.00	11	0.0%	13.0%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.044	0.01%
ALI ALGanim	1.115	-0.019	-1.68%	4.32	14.10	6.08	306	-5.4%	nm	0.41	0.36	34.4%	13.1%	1.287	0.750	0.74%
Total Consumer Services - 13 Companies							1,028			4.51	16.89					2.49%

DAILY MARKET COVERAGE REPORT

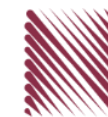
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.269	0.009	3.46%	2.64	5.40	12.95	303	0.0%	-28.5%	0.17	0.63	38.9%	13.6%	0.399	0.258	0.74%
Kuwait Projects Company Holding	0.122	0.002	1.67%	0.71	30.50	0.00	555	-0.8%	8.9%	0.30	2.50	1.9%	0.2%	0.164	0.099	1.35%
National Industries Group Holding	0.225	0.001	0.45%	1.07	159.57	2.13	508	-0.9%	8.9%	0.11	0.49	0.8%	1.2%	0.258	0.181	1.23%
Boursa Kuwait Securities Co	1.962	0.004	0.20%	6.93	25.08	4.34	394	-1.4%	-4.4%	0.35	0.18	32.3%	19.1%	2.410	1.760	0.96%
GFH Financial Group	0.083	0.001	0.73%	0.94	8.76	5.91	290	2.5%	9.2%	0.27	3.24	10.5%	1.2%	0.095	0.069	0.70%
National Investments	0.226	0.001	0.44%	1.02	176.56	12.44	180	-3.0%	-4.6%	0.13	0.58	0.5%	0.2%	0.295	0.183	0.44%
Tamdeen Investment	0.539	0.000	0.00%	0.56	13.98	2.23	180	0.2%	-11.6%	0.00	0.00	4.2%	3.6%	0.625	0.429	0.44%
Alimtiq Investment Group	0.067	0.000	0.15%	0.42	NM	13.49	68	-5.0%	-10.8%	0.02	0.32	-2.0%	-0.6%	0.093	0.053	0.17%
Commercial Facilities	0.156	-0.002	-1.27%	0.51	12.04	10.13	79	-2.5%	-12.8%	0.12	0.80	4.2%	2.4%	0.208	0.155	0.19%
Aayan Leasing and Investment	0.169	0.001	0.60%	1.21	9.92	4.46	112	3.7%	27.1%	1.38	8.20	12.6%	8.4%	0.171	0.104	0.27%
Kuwait Investment	0.133	0.000	0.00%	0.61	9.43	3.76	70	-0.7%	-12.5%	0.06	0.43	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.173	-0.003	-1.70%	1.00	3.04	2.84	88	-7.0%	-2.3%	0.06	0.36	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.166	-0.001	-0.60%	1.24	31.50	2.35	135	3.8%	47.2%	2.19	13.03	3.7%	3.1%	0.172	0.099	0.33%
Kuwait Financial Centre	0.107	-0.001	-0.93%	0.53	NM	4.63	54	0.0%	1.9%	0.01	0.08	-0.9%	0.6%	0.142	0.092	0.13%
Gulf Investment House	0.390	-0.003	-0.76%	3.66	218	0.00	159	-1.0%	-1.3%	0.00	0.01	1.7%	2.3%	0.464	0.323	0.38%
Arabi Group Holdings	0.430	0.007	1.65%	3.02	NM	0.00	149	2.9%	80.1%	0.49	1.15	-13.5%	-1.5%	0.439	0.174	0.36%
Kuwait and Middle East Financial Investment	0.083	0.001	0.97%	0.73	NM	0.00	18	-4.0%	-12.2%	0.00	0.00	-1.7%	-0.7%	0.138	0.073	0.04%
Privatization Holding	0.031	0.001	1.67%	0.29	NM	0.00	19	1.0%	-15.3%	0.00	0.02	-12.4%	-7.9%	0.044	0.022	0.05%
Asiya Capital Investments	0.054	0.001	1.12%	0.56	NM	0.00	43	2.5%	-0.8%	0.06	1.19	-4.8%	-4.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.79	31.23	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.064	0.000	-0.62%	0.63	NM	0.00	25	0.9%	-11.8%	0.02	0.28	0.0%	-0.3%	0.078	0.053	0.06%
Kamco Investment	0.096	0.000	0.00%	0.56	34.31	10.37	33	0.4%	-6.4%	0.00	0.02	1.6%	0.7%	0.116	0.089	0.08%
First Investment	0.053	-0.001	-2.41%	0.96	NM	0.00	23	-2.6%	-16.4%	0.01	0.16	-64.7%	-30.7%	0.096	0.027	0.06%
Inovest BSC Public	0.076	0.000	0.00%	0.00	NM	0.00	23	-0.9%	-13.2%	0.00	0.06	0.0%	0.1%	0.113	0.062	0.05%
Coast Investment and Development	0.076	0.000	0.00%	0.76	31.67	6.58	35	2.3%	-9.5%	0.08	1.05	2.4%	2.3%	0.097	0.066	0.09%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	0.0%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.040	0.000	-0.25%	0.63	NM	0.00	9	-3.6%	-32.5%	0.02	0.47	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	-0.001	-1.21%	0.55	8.74	5.20	15	-1.2%	-2.9%	0.00	0.01	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.029	-0.001	-4.03%	0.62	NM	0.00	12	-2.7%	5.1%	0.07	2.43	-0.2%	0.0%	0.035	0.017	0.03%
KFIC Investment	0.060	0.003	5.26%	0.47	NM	0.00	19	8.1%	-7.6%	0.00	0.05	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.111	0.001	0.91%	0.67	15.74	4.50	25	0.0%	-13.8%	0.32	2.88	4.2%	2.9%	0.140	0.090	0.06%
Osoul Investment	0.093	0.000	0.00%	0.77	5.70	6.49	12	0.0%	-5.4%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	-0.002	-4.33%	0.48	49.41	0.00	9	-1.9%	-31.0%	0.00	0.06	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.056	-0.003	-5.77%	0.50	13.34	0.00	11	-5.8%	-11.5%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.155	0.000	0.00%	1.72	59.40	0.00	20	2.6%	-8.3%	0.20	1.28	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.194	-0.001	-0.51%	1.15	8.29	0.00	48	8.3%	95.8%	4.00	20.37	14.5%	6.2%	0.199	0.079	0.12%
Credit Rating and Collection	0.023	0.001	3.18%	0.76	24.15	0.00	4	0.0%	4.1%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.023	0.000	0.00%	0.77	NM	0.00	7	2.2%	120.2%	0.00	0.01	-0.2%	-0.2%	0.027	0.008	0.02%
Kuwait Emirates Holding Co	0.036	0.000	0.00%	0.30	112.50	0.00	6	0.0%	-5.3%	0.00	0.00	0.3%	0.5%	0.043	0.024	0.02%
Warba Capital Holding	0.095	0.001	0.53%	0.82	NM	0.00	9	0.1%	16.8%	0.00	0.04	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.125	0.004	3.31%	1.34	99.21	0.00	38	0.8%	12.6%	1.08	8.77	1.6%	1.0%	0.148	0.102	0.09%
Al Deera Holding	0.195	0.009	4.84%	1.42	40.04	0.00	18	4.8%	21.9%	0.01	0.06	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.106	0.000	0.00%	1.31	24.37	0.00	30	-3.6%	-0.9%	0.23	2.24	5.5%	2.7%	0.136	0.086	0.07%
Gulf Franchising Holding	0.063	0.007	12.50%	1.22	95.45	0.00	3	23.5%	-29.9%	0.00	0.02	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,893			11.78	73.48					9.44%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

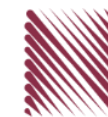


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.789	0.000	0.00%	2.37	13.79	0.70	160	1.4%	4.4%	0.00	0.00	21.1%	13.9%	0.789	0.583	0.39%
Advanced Technology	0.436	0.000	0.00%	0.91	10.40	4.59	65	-9.0%	-0.9%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.56%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.569	0.003	0.53%	0.77	21.12	0.00	1,452	-1.0%	-21.0%	0.93	1.64	4.1%	2.9%	0.821	0.560	3.52%
Human Soft Holding	3.218	0.016	0.50%	3.92	9.44	11.90	411	-0.3%	-4.0%	0.13	0.04	40.5%	32.8%	3.845	3.048	1.00%
Alafco Aviation Lease and Finance	0.175	0.002	1.16%	0.76	NM	0.00	167	1.2%	-13.8%	0.01	0.05	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.169	0.004	2.42%	0.64	28.55	3.03	120	0.6%	-24.2%	0.06	0.36	2.2%	1.4%	0.235	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.215	0.010	0.83%	1.13	13.58	4.98	253	0.0%	0.0%	0.07	0.06	8.3%	6.4%	1.414	0.967	0.61%
Integrated Holding	0.433	0.000	0.00%	1.72	40.43	3.46	110	4.3%	17.0%	0.42	0.97	4.3%	2.8%	0.454	0.321	0.27%
Kuwait Portland Cement	0.845	-0.004	-0.47%	1.15	14.04	8.24	85	-1.5%	3.4%	0.01	0.01	8.3%	6.3%	0.945	0.751	0.21%
United Projects for Aviation Services	0.212	0.005	2.42%	0.77	178.15	0.00	80	6.5%	3.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.679	-0.007	-1.02%	1.76	20.11	2.92	122	-4.1%	10.8%	0.14	0.21	8.9%	3.6%	0.738	0.566	0.30%
National Industries	0.174	0.000	0.00%	0.73	16.34	5.75	63	4.8%	-10.3%	0.00	0.00	4.4%	3.1%	0.204	0.164	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.128	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.269	-0.010	-3.58%	1.01	15.71	7.17	32	2.3%	-9.4%	0.00	0.01	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.092	0.001	0.88%	0.89	74.79	0.00	46	-6.0%	-30.8%	0.00	0.00	1.2%	1.0%	0.150	0.082	0.11%
Combined Group Contracting	0.378	0.003	0.80%	1.27	6.20	8.00	65	2.4%	-16.7%	0.52	1.37	21.5%	5.5%	0.476	0.361	0.16%
Kuwait and Gulf Link Transport	0.057	0.003	6.40%	0.41	NM	0.00	16	1.6%	-3.7%	0.02	0.28	-18.5%	-4.2%	0.071	0.039	0.04%
Shuaiba Industrial	0.212	0.027	14.59%	1.15	14.49	6.49	21	14.6%	31.7%	0.07	0.40	8.0%	6.4%	0.212	0.134	0.05%
National Cleaning	0.034	-0.002	-5.90%	0.28	NM	0.00	8	-2.3%	1.5%	0.01	0.31	-3.4%	-1.1%	0.045	0.023	0.02%
Mubarrad Holding	0.085	0.003	3.53%	0.71	11.42	6.09	14	-2.3%	5.6%	0.00	0.01	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.110	0.001	0.92%	0.60	6.60	6.12	19	0.0%	6.0%	0.05	0.45	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.021	0.007	0.00%
Metal and Recycling	0.083	0.002	2.10%	0.98	11.59	0.00	7	-2.9%	65.3%	0.04	0.44	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.025	0.003	10.92%	0.50	NM	0.00	2	0.4%	-44.8%	0.01	0.41	-19.1%	-5.2%	0.052	0.020	0.00%
Jassim Transport & Stevedoring	0.327	0.000	0.00%	1.00	10.47	5.50	49	-0.3%	-0.3%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,167			2.50	7.12					7.68%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

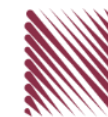


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.740	-0.059	-3.28%	1.70	10.17	3.00	494	-3.3%	71.4%	0.01	0.01	18.2%	4.4%	1.899	0.943	1.20%
Al Ahleia Insurance	0.624	0.000	0.00%	1.04	7.72	6.41	135	0.0%	25.3%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.33%
Kuwait Insurance	0.470	0.000	0.00%	0.68	2.27	8.51	87	-1.9%	-10.3%	0.00	0.00	NULL	NULL	0.627	0.446	0.21%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.001	1.32%	0.73	7.14	5.74	24	1.1%	15.7%	0.03	0.29	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.066	0.005	8.55%	0.77	42.31	0.00	7	29.4%	45.1%	0.00	0.02	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.030	0.002	8.36%	0.80	52.28	0.00	3	1.0%	21.6%	0.00	0.00	0.8%	0.8%	0.048	0.019	0.01%
Total Insurance - 8 Companies							881			0.04	0.32					2.14%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.784	0.000	0.00%	1.84	9.89	6.38	76	0.5%	-0.6%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.457	0.000	0.00%	0.86	10.77	6.56	83	-0.4%	-10.4%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.107	0.001	0.94%	0.38	9.16	0.00	29	1.9%	-7.0%	0.00	0.01	4.2%	1.4%	0.137	0.094	0.07%
Energy House Holding	0.056	0.002	2.75%	0.60	NM	0.00	3	-5.9%	203.8%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.020	0.012	0.01%
Senergy Holding	0.034	0.000	0.00%	0.70	NM	0.00	7	1.8%	-23.6%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.00	0.02					0.49%

DAILY MARKET COVERAGE REPORT

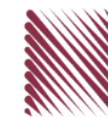
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.833	-0.001	-0.12%	1.86	17.38	1.58	1,096	-0.4%	4.1%	0.05	0.06	11.1%	5.5%	0.888	0.680	2.66%
Salhia Real Estate	0.469	-0.001	-0.21%	1.51	16.32	3.04	258	-2.1%	-4.0%	0.34	0.73	9.6%	3.7%	0.550	0.411	0.62%
Commercial Real Estate	0.101	-0.002	-1.94%	0.63	18.40	2.83	179	-1.0%	5.2%	0.17	1.68	3.4%	2.0%	0.111	0.091	0.44%
National Real Estate	0.079	-0.001	-0.75%	0.36	16.01	0.00	148	-2.7%	-36.7%	0.10	1.32	2.3%	1.6%	0.166	0.075	0.36%
Tamdeen Real Estate	0.361	-0.016	-4.24%	0.64	9.50	3.18	145	-4.2%	-2.4%	0.01	0.04	7.0%	3.8%	0.405	0.296	0.35%
Kuwait Real Estate	0.161	-0.004	-2.42%	1.14	14.83	1.77	148	-0.6%	53.5%	1.09	6.69	7.9%	2.9%	0.170	0.094	0.36%
United Real Estate	0.053	0.000	0.19%	0.36	230.00	0.00	69	-0.2%	-16.2%	0.02	0.34	0.5%	0.2%	0.089	0.052	0.17%
First Dubai for Real Estate Development	0.050	0.001	1.82%	0.53	NM	0.00	37	-3.8%	3.3%	0.01	0.19	-6.8%	-5.4%	0.062	0.038	0.09%
Al Mazaya Holding	0.050	0.001	1.02%	0.69	NM	0.00	30	1.2%	5.2%	0.07	1.50	-70.8%	-19.6%	0.054	0.035	0.07%
Ajial Real Estate Entertainment	0.251	0.001	0.40%	0.38	11.17	1.90	51	3.2%	-8.8%	0.02	0.06	3.4%	2.6%	0.284	0.230	0.12%
Injazzat Real Estate Development	0.082	0.000	0.00%	0.48	9.70	6.13	28	6.0%	2.1%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.111	0.000	0.00%	2.32	7.25	0.00	36	0.0%	82.0%	0.17	1.55	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.079	0.000	0.00%	0.54	7.09	6.35	33	0.8%	1.9%	0.02	0.25	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.083	0.003	3.75%	0.28	NM	0.00	21	-0.2%	-10.8%	0.00	0.03	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.051	0.000	-0.59%	0.55	24.44	0.00	23	-4.0%	-15.0%	0.01	0.26	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.099	0.000	0.00%	0.72	15.57	6.06	25	-0.9%	-14.7%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.062	-0.001	-1.12%	0.72	10.71	7.97	36	3.3%	10.5%	0.01	0.09	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.165	0.000	0.00%	1.58	53.40	1.78	10	0.0%	-26.8%	0.00	0.00	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.035	0.001	2.95%	0.72	6.31	0.00	20	1.2%	51.7%	0.17	4.74	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	0.000	-0.19%	0.47	14.35	7.75	19	-0.6%	-3.7%	0.01	0.17	3.3%	1.8%	0.060	0.044	0.05%
Al-Arabiya Real Estate	0.055	0.000	0.55%	0.53	5.63	0.00	20	-0.9%	53.5%	0.04	0.81	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.060	0.000	0.00%	0.49	19.74	3.33	14	0.0%	-5.4%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.063	-0.002	-2.93%	0.70	4.42	0.00	11	-4.1%	15.2%	0.00	0.03	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.095	0.000	0.00%	0.83	10.98	8.42	10	0.0%	-13.6%	0.00	0.00	7.6%	4.7%	0.112	0.084	0.02%
Al Massaleh Real Estate	0.028	0.000	-1.07%	0.43	NM	0.00	7	-4.5%	-8.3%	0.00	0.05	-11.8%	-1.9%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	0.00%	1.01	NM	0.00	6	0.0%	-3.3%	0.00	0.00	-13.6%	-4.1%	0.038	0.021	0.01%
Taameer Real Estate Investment	0.016	0.001	3.23%	0.28	NM	0.00	4	1.3%	-23.8%	0.06	3.64	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.167	0.017	11.33%	1.66	NM	0.00	13	42.5%	72.1%	0.24	1.44	-16.3%	-16.1%	0.179	0.082	0.03%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.036	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	-0.001	-2.51%	0.43	16.48	0.00	3	-17.6%	1.1%	0.22	8.01	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.049	0.000	0.00%	0.27	18.77	0.00	7	0.0%	-18.3%	0.00	0.00	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,535			2.84	33.68					6.15%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.078	0.001	0.65%	0.70	NM	0.00	8	-3.1%	-19.0%	0.00	0.00	-2.1%	-1.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.70	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.502	-0.009	-1.76%	1.76	10.34	6.85	2,172	-1.6%	-10.8%	1.28	2.55	17.3%	5.4%	0.629	0.500	5.27%
Kuwait Telecommunications	0.586	0.020	3.53%	2.57	17.11	5.30	585	3.2%	0.2%	0.51	0.88	15.2%	8.1%	0.793	0.532	1.42%
National Mobile Telecommunications	1.270	0.062	5.13%	1.10	7.67	5.79	636	7.6%	9.6%	0.57	0.46	15.0%	8.0%	1.292	0.800	1.54%
Hayat Communications	0.064	-0.014	-17.53%	0.59	NM	0.00	5	-17.5%	6.0%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.01%
Telecom - 4 Companies							3,399			2.36	3.89					8.25%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.192	0.001	0.52%	1.74	15.48	6.28	211	-1.0%	2.1%	0.02	0.11	12.4%	2.9%	0.208	0.170	0.51%
Total Utilities - 1 Company							211			0.02	0.11					0.51%

Total Market 150 Companies				1.70	33.35	3.95	41,229			37.33	160.60					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw